

## Creactives Group S.p.A.: Communication of change in share capital

Verona, May 16, 2025. **Creactives Group S.p.A.** (“**Creactives Group**” or the “**Company**”) (ISIN IT0005408593 - ticker: **CREG**), an international company and fiscally eligible Innovative SME, listed on Euronext Growth Milan – Professional Segment (“**Euronext Growth Milan Pro**”), that develops Artificial Intelligence technologies to address real-life business problems in the Supply Chain, following the announcement made on May 14, 2025, regarding the placement of 40.000 new ordinary shares of a new tranche of the capital increase approved by the Board of Directors on December 10, 2024, in accordance with the resolution passed by the Shareholders’ Meeting of October 28, 2020, addressed to qualified and institutional investors, announces that today the certification pursuant to Article 2444 of the Italian Civil Code confirming the completion of the paid capital increase has been filed with the Verona Companies Register.

The new composition of the share capital as a result of the subscription of 40.000 new ordinary shares placed at a price of Euro 2,50 (of which Euro 0,02 to share capital and Euro 2,48 to share premium) per share, for a total value of Euro 100.000,00 (including share premium), is shown below:

	Current share capital			Previous share capital			Change		
	Euro	No. Shares	Nominal unit value	Euro	No. Shares	Nominal unit value	Euro	No. Shares	Nominal unit value
TOTAL	288.356	13.142.000	Without nominal value indication	287.556	13.102.000	Without nominal value indication	+800	+40.000	-
Ordinary shares	288.356	13.142.000	Without nominal value indication	287.556	13.102.000	Without nominal value indication	+800	+40.000	-

Pursuant to Article 26 of the Euronext Growth Milan Issuers’ Regulations, the Company announces, to the best of its knowledge, that as of today’s date the shareholding structure is as follows:

	No. Shares	% Share Capital
Paolo Gamberoni	2.135.136	16,25%
Adriano Garibotto	2.120.136	16,13%
Add Value Group srl	2.108.332	16,04%
Francesco Bellomi	1.409.190	10,72%
Giandomenico Sica	1.049.500	7,99%
Misha Grosso	954.004	7,26%
Free float	3.365.702	25,61%
<b>TOTAL</b>	<b>13.142.000</b>	<b>100,00%</b>

The new text of Creactives Group’s bylaws was filed today with the Verona Companies Register in order to incorporate the new composition of the Company’s share capital, and will be – following the registration of the certification of change in share capital filed with the competent Companies Register of Verona – made available on the Company’s website [www.creactivesgroup.com](http://www.creactivesgroup.com), section “*Investor Relations/Corporate Documents*”, as well as on the website of Borsa Italiana S.p.A.

This press release is available in the *Investor Relations* section at [www.creactivesgroup.com](http://www.creactivesgroup.com).



## **About Creactives Group**

**Creactives Group S.p.A.** (“Creactives Group”) (ISIN IT0005408593 - ticker: **CREG**), Innovative SME based in Verona, develops Artificial Intelligence technologies for the Supply Chain industry, delivered in “Software as a Service” mode. It has over 40 multinational customers worldwide, international revenue, and a direct presence in Italy, Germany, France, and Spain.

For more information, please visit: [www.creactivesgroup.com](http://www.creactivesgroup.com)

## **Contact**

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